The Week Ahead · Nov 23-27, 2026 · All times ET (New York)

★ key event · ECO data · EPS earnings · FED/ECB/BOE central banks

	TIME	★			EVENT	WATCH	CONSENSUS	PRIOR
Mon Nov 23 US flash PMIs	03:30			ECO	Germany HCOB Manufacturing PMI		54.1	54.2
	03:30			ECO	Germany HCOB Services PMI		52.4	52.5
	04:00			ECO	Euro area HCOB Services PMI		51.8	51.4
	04:00			ECO	Euro area HCOB Manufacturing PMI		52.7	52.7
	04:30			ECO	UK S&P Global Services PMI		53.0	52.8
	04:30			ECO	UK S&P Global Manufacturing PMI		53.0	52.8
	09:45	★		ECO	**S&P Global Manufacturing PMI**	Orders and input prices	54.5	54.9
	09:45	★		ECO	**S&P Global Services PMI**	Activity and selling prices	55.6	56.1
	09:45			ECO	S&P Global Composite PMI			55.9
	13:00			TSY	2-Year Notes Auction			4.71%
	16:00			FED	Fed New York Fed President Williams speech			
	EPS	After: Hewlett Packard Enterprise ($HPE) · Agilent Technologies ($A)						
Tue Nov 24 Dell and HP earnings	EPS	Pre: Medtronic ($MDT)						
	Pre		AU	EPS	BHP ($BHP) Q3			
	Pre			EPS	Analog Devices ($ADI) qtr to Oct	Industrial, auto, orders, gross margin	$3.88	$2.26
	08:15			ECO	ADP Employment Change 4-week average			24k
	09:00			ECO	Housing Price Index m/m		0.2%	0.3%
	10:00			ECO	Consumer Confidence	Lower gasoline prices lift sentiment	92.1	
	13:00			TSY	5-Year Notes Auction			4.84%
	After	★		EPS	**Dell Technologies ($DELL) qtr to Oct**	AI servers vs memory shortages	$6.55	$2.59
	After	★		EPS	**HP ($HPQ) qtr to Oct**	AI PC mix vs memory costs	$0.74	$0.93
	EPS	After: Autodesk ($ADSK) · Workday ($WDAY)						
Wed Nov 25 PCE, GDP and Beige Book	Pre			EPS	Deere ($DE) qtr to Oct	Ag trough, South America, tariff costs	$4.06	$3.93
	08:30	★		ECO	**Core PCE Index y/y**	Services ex-housing, goods	3.2%	3.1%
	08:30			ECO	Durable Goods Orders ex Defense			2.2%
	08:30	★		ECO	**Gross Domestic Product Annualized**	Consumer spending, AI capex	3.5%	3.4%
	08:30			ECO	Personal Spending	Outpacing income, retail sales slowed	0.4%	0.5%
	08:30	★		ECO	**PCE Prices q/q**	Q3 inflation, second estimate	2.1%	2.1%
	08:30			ECO	Durable Goods Orders ex Transportation	New orders firm, growth sideways	0.5%	0.5%
	08:30			ECO	Personal Income m/m	Payroll income picks up	0.3%	0.2%
	08:30	★		ECO	**Core PCE q/q**	Q3 inflation, second estimate	2.5%	2.5%
	08:30			ECO	Gross Domestic Product Price Index		2.2%	2.2%
	08:30			ECO	Initial Jobless Claims	Low layoffs, stable labor market	200k	203k
	08:30			ECO	Nondefense Capital Goods Orders ex Aircraft	AI-driven computers and electronics		0.5%
	08:30			ECO	Durable Goods Orders	Aircraft and motor vehicles	0.5%	1.8%
	08:30			ECO	Core PCE Index m/m		0.3%	0.3%
	08:30			ECO	PCE Index y/y			3.6%
	08:30			ECO	PCE Index m/m		0.3%	0.5%
	10:00			ECO	New Home Sales Change m/m	Mortgage rates weigh on demand		-0.6%
	10:30			ECO	DOE U.S. Crude Oil Inventories			3.38M
	12:00			ECO	EIA Natural Gas Storage Change			20.0B
	13:00			TSY	7-Year Notes Auction			4.89%
	14:00	★		FED	**Fed's Beige Book**	Prices, hiring, consumer demand		
Thu Nov 26 Thanksgiving Day	Thanksgiving Day: US markets closed							
	18:30			ECO	Japan Tokyo CPI ex Food, Energy y/y			2.4%
Fri Nov 27 Early close	US stocks close early (1:00 pm), bond market closes early (2:00 pm)							
	Fed blackout begins Sat Nov 28 (through Dec 10)							

Coming up Dec 4 US payrolls · Dec 9 FOMC decision · Dec 10 US CPI · Dec 17 BoE decision · Dec 17 BoJ decision · Dec 17 ECB decision

Not investment advice · Sources: FXStreet · Yahoo Finance · Zacks · Investing.com · strategitz.com